

Date: 10.12.2024

The Manager,
BSE SME Platform
Corporate Relationship Department
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Symbol: MEGACOR
Scrip Code: 531417

Subject: Outcome of Board Meeting under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015

Dear Sir/ Madam,

This is in continuation to our letter dated December 05, 2024 and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulation"), we wish to inform you that the Board of Directors of the Company at its meeting held today i.e., Tuesday, December 10, 2024 at the registered office of the Company situated at Upper Ground Floor, 62, Okhla Industrial Estate, Phase-III, South Delhi, India -110020 have considered and approved, inter alia, following matters;

1. The Rights Issue price, the rights entitlement ratio and the total number of securities proposed to be issued.
2. Authorization to right issue committee to consider and approve the record date, the period/timing of the Issue for the proposed Rights Issue of equity shares, The Letter of Offer, Abridged Prospectus, CAF Application and ancillary documents related to Right issue of Equity shares.

The relevant details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular dated November 11, 2024 SEBI/HO/CFD/PoD2/CIR/P/0155 is annexed and marked as **Annexure-1**.

The Board meeting commenced at 04.00 P.M. and concluded at 04.45 P.M.

For, Mega Corporation Limited

Kunal Lalani
Director
DIN: 00002756
Place: Delhi
Date: 10-12-2024

Mega Corporation Limited

Regd. Office:

62, Upper Ground Floor,
Okhla Industrial Estate-III,
New Delhi-110020

P +91 11 46557134

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www.megacorppltd.com

CIN: L65100DL1985PLC092375

Annexure-1

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated November 11, 2024

S. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Fully paid-up Equity Shares (“Rights Equity Shares”).
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Rights Issue
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Issuance of up to 10,00,00,000 equity shares of face value of Rs. 01/- each at par for an amount aggregating of Rs. 10,00,00,000/-
4	Right Issue Price	Having face value of Rs. 01/- (Rupees One only) each fully paid-up (“Equity Shares”) at a price of Rs. 01/- (Rupees One only) (‘Right Issue Price’) per equity share.
5	Right Entitlement Ratio	1 (One) Rights Shares for every 01 (One) equity shares held by such eligible equity shareholders as on the Record Date with the right to renounce.
6	Outstanding Equity Shares prior to the Rights Issue	10,00,00,000 fully paid-up equity shares having face value of Rs. 01 each.
7	Outstanding Equity Shares post Right Issue (assuming full subscription)	20,00,00,000 fully paid-up equity shares having face value of Rs. 01 each.

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